

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
South Padre Island, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2012 - Muni Complex	3,165,000.00	09/30/2024	350,000.00	13,950.00	363,950.00	03/01/2025	NR	Aa2	AA+	NR
South Padre Island, City of (Venue HOT)	No	Venue HOT Rev Bds Ser 2017	9,085,000.00	09/30/2024	7,715,000.00	4,250,562.50	11,965,562.50	08/01/2047	NR	NR	A	NR
South Padre Island, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2020 - Fire Station	2,270,000.00	09/30/2024	1,830,000.00	256,800.00	2,086,800.00	02/15/2031	NR	NR	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2021 - Laguna Blvd	4,620,000.00	09/30/2024	3,460,000.00	348,625.00	3,808,625.00	02/15/2028	NR	NR	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2023 - Drainage Streets	3,790,000.00	09/30/2024	3,650,000.00	977,844.00	4,627,844.00	02/15/2030		NR	AA+	
South Padre Island Economic Development Corporatic No	No	Sales Tax Rev Ref Bds Ser 2016	3,485,000.00	09/30/2024	1,475,000.00	104,175.00	1,579,175.00	10/01/2027	NR	NR	A	NR
					18,480,000.00	5,951,956.50	24,431,956.50					

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		18,480,000.00	5,951,956.50	24,431,956.50
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		18,480,000.00	5,951,956.50	24,431,956.50
Total GO Debt		13,545,000.00	5,499,156.50	19,044,156.50
Total GO Debt + Authorized But Unissued Debt		13,545,000.00	5,499,156.50	19,044,156.50
2022 Population**	2386			
Total GO Debt per Capita		5,676.87		
Total GO Debt + Authorized Debt per Capita		5,676.87		
Total GO Principal & Interest per Capita		7,981.62		

**The U.S. Census Bureau was used to obtain population data for 2021.