

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
South Padre Island, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2012 - Muni Complex	3,165,000.00	09/30/2023	695,000.00	13,950.00	708,950.00	03/01/2025	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2015 - Gulf Blvd	2,905,000.00	09/30/2023	0.00	0.00	0.00	02/15/2022	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2016 - Padre Blvd	3,890,000.00	09/30/2023	0.00	0.00	0.00	02/15/2023	NR	Aa2	AA+	NR
South Padre Island, City of (Venue HOT)	No	Venue HOT Rev Bds Ser 2017	9,085,000.00	09/30/2023	7,925,000.00	4,250,562.50	12,175,562.50	08/01/2047	NR	NR	A	NR
South Padre Island, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2020 - Fire Station	2,270,000.00	09/30/2023	2,060,000.00	256,800.00	2,316,800.00	02/15/2031	NR	NR	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2021 - Laguna Blvd	4,620,000.00	09/30/2023	4,255,000.00	348,625.00	4,603,625.00	02/15/2028	NR	NR	AA+	NR
South Padre Island Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Ser 2016	3,485,000.00	09/30/2023	1,815,000.00	183,200.00	1,998,200.00	10/01/2027	NR	NR	A	NR
					16,750,000.00	5,053,137.50	21,803,137.50					

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		16,750,000.00	5,053,137.50	21,803,137.50
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		16,750,000.00	5,053,137.50	21,803,137.50
Total GO Debt		7,010,000.00	619,375.00	7,629,375.00
Total GO Debt + Authorized But Unissued Debt		7,010,000.00	619,375.00	7,629,375.00
2022 Population**	2138			
Total GO Debt per Capita			3,278.77	
Total GO Debt + Authorized Debt per Capita			3,278.77	
Total GO Principal & Interest per Capita			3,568.46	

**The U.S. Census Bureau was used to obtain population data for 2021.