

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Kroll Rating</u>
South Padre Island Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Ser 2016	3,485,000.00	09/30/2018	3,410,000.00	511,425.00	3,921,425.00	10/01/2027	NR	NR	A+	NR
South Padre Island, City of (General Obligation Debt)	Yes	GO Bds Ser 2011	3,800,000.00	09/30/2018	2,975,000.00	823,013.00	3,798,013.00	03/01/2031	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2012	3,165,000.00	09/30/2018	2,280,000.00	204,875.00	2,484,875.00	03/01/2025	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2015	2,905,000.00	09/30/2018	1,755,000.00	135,175.00	1,890,175.00	02/15/2022	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2016	3,890,000.00	09/30/2018	2,840,000.00	206,700.00	3,046,700.00	02/15/2023	NR	Aa2	AA+	NR
South Padre Island, City of (Venue HOT)	No	Venue HOT Rev Bds Ser 2017	9,085,000.00	09/30/2018	8,900,000.00	5,816,250.00	14,716,250.00	08/01/2047	NR	NR	A+	NR
					<b>22,160,000.00</b>	<b>7,697,438.00</b>	<b>29,857,438.00</b>					

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		22,160,000.00	7,697,438.00	29,857,438.00
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		22,160,000.00	7,697,438.00	29,857,438.00
Total GO Debt		9,850,000.00	1,369,763.00	11,219,763.00
Total GO Debt + Authorized But Unissued Debt		9,850,000.00	1,369,763.00	11,219,763.00
2017 Population	2885			
Total GO Debt per Capita		3,414.21		
Total GO Debt + Authorized Debt per Capita		3,414.21		
Total GO Principal & Interest per Capita		3,889.00		