

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Kroll Rating</u>
South Padre Island, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2012 - Muni Complex	3,165,000.00	09/30/2022	1,030,000.00	32,875.00	1,062,875.00	03/01/2025	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2015 - Gulf Blvd	2,905,000.00	09/30/2022	0.00	0.00	0.00	02/15/2022	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2016 - Padre Blvd	3,890,000.00	09/30/2022	600,000.00	9,000.00	609,000.00	02/15/2023	NR	Aa2	AA+	NR
South Padre Island, City of (Venue HOT)	No	Venue HOT Rev Bds Ser 2017	9,085,000.00	09/30/2022	8,130,000.00	4,554,300.00	12,684,300.00	08/01/2047	NR	NR	A	NR
South Padre Island, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2020 - Fire Station	2,270,000.00	09/30/2022	2,270,000.00	321,750.00	2,591,750.00	02/15/2031	NR	NR	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2021 - Laguna Blvd	4,620,000.00	09/30/2022	4,575,000.00	489,575.00	5,064,575.00	02/15/2028	NR	NR	AA+	NR
South Padre Island Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Ser 2016	3,485,000.00	09/30/2022	2,150,000.00	214,025.00	2,364,025.00	10/01/2027	NR	NR	A	NR
					<b>18,755,000.00</b>	<b>5,621,525.00</b>	<b>24,376,525.00</b>					

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		18,755,000.00	5,621,525.00	24,376,525.00
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		18,755,000.00	5,621,525.00	24,376,525.00
Total GO Debt		8,475,000.00	853,200.00	9,328,200.00
Total GO Debt + Authorized But Unissued Debt		8,475,000.00	853,200.00	9,328,200.00
2021 Population**	2818			
Total GO Debt per Capita		3,007.45		
Total GO Debt + Authorized Debt per Capita		3,007.45		
Total GO Principal & Interest per Capita		3,310.22		

\*\*The U.S. Census Bureau was used to obtain population data for 2021.