

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Kroll Rating</u>
South Padre Island, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2012 - Muni Complex	3,165,000.00	09/30/2024	350,000.00	3,500.00	353,500.00	03/01/2025	NR	Aa2	AA+	NR
South Padre Island, City of (Venue HOT)	No	Venue HOT Rev Bds Ser 2017	9,085,000.00	09/30/2024	7,715,000.00	3,952,975.00	11,667,975.00	08/01/2047	NR	NR	A	NR
South Padre Island, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2020 - Fire Station	2,270,000.00	09/30/2024	1,830,000.00	198,450.00	2,028,450.00	02/15/2031	NR	NR	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2021 - Laguna Blvd	4,620,000.00	09/30/2024	3,460,000.00	224,400.00	3,684,400.00	02/15/2028	NR	NR	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2023 - Drainage Streets	3,790,000.00	09/30/2024	3,650,000.00	775,000.00	4,425,000.00	02/15/2030		NR	AA+	
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2024 - Fire Trucks	2,345,000.00	09/30/2024	2,345,000.00	432,175.00	2,777,175.00	02/15/2031	n/a	n/a	n/a	n/a
South Padre Island Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Ser 2016	3,485,000.00	09/30/2024	1,475,000.00	104,175.00	1,579,175.00	10/01/2027	NR	NR	A	NR
					<b>20,825,000.00</b>	<b>5,690,675.00</b>	<b>26,515,675.00</b>					

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		20,825,000.00	5,690,675.00	26,515,675.00
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		20,825,000.00	5,690,675.00	26,515,675.00
Total GO Debt		15,890,000.00	5,362,100.00	21,252,100.00
Total GO Debt + Authorized But Unissued Debt		15,890,000.00	5,362,100.00	21,252,100.00
2024 Population**	2852			
Total GO Debt per Capita			5,571.53	
Total GO Debt + Authorized Debt per Capita			5,571.53	
Total GO Principal & Interest per Capita			7,451.65	

\*\*The U.S. Census Bureau was used to obtain population data for 2024.